

Kým trhy rastú...

BENCHMARKS	YTD Performance	26/03/2020
Zlato	6.26%	1,612.19
S&P 500	-23.65%	2,475.56
EUROSTOXX 600	-26.31%	309.28
NIKKEI 500	-16.89%	1,875.58
SSE Composite	-10.38%	2,764.91

Market Pulse

Zdroj: Bloomberg Professional Terminal data

DENNÝ UPDATE | 26. Marec

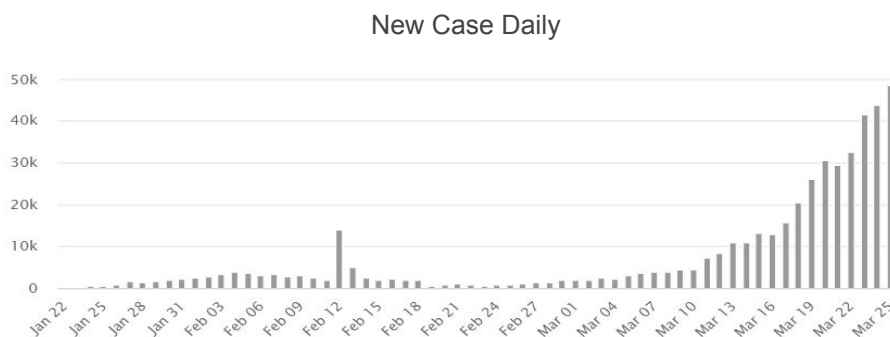
Denné zmeny: S&P 500 +1.15% | EUROSTOXX 600 +3.09%

Aj počas prelomenia stredu týždňa trhy pokračovali v utorkovom raste, vďaka čomu máme dve pozitívne periódy za sebou. To ale nezmierni momentálne napätie na trhu. Rast sa ku koncu druhého obchodného dňa mierne spomalil, hlavne pre fámy medzi politikmi o možnom odložení amerického dvojtriliónového balíčka opatrení. Nakoniec tento balíček senát našťastie schválil. Snemovňa reprezentantov bude o ňom hlasovať v piatok.

Okrem toho sa v Amerike zvýšil počet nakazených koronavírusom, takže obchodníci budú ešte aktívnejšie monitorovať pracovný trh a počet prihlášok na podporu v nezamestnanosti. To by malo ukázať aké škody karanténny režim napácha pre pracujúcu časť obyvateľstva.

Čo sa európskeho regulátora týka, taktiež zvažuje ďalšie opatrenia. Mohol by to byť napríklad neobmedzený program pre výkup domáceho dlhu. Momentálne však nemáme nič presné, no špecifikáciu očakávame v blízkej budúcnosti.

COVID-19 | UPDATE



Prípady:
479 744

Úmrtia:
21 566

Vyliečení:
115 668

Zdroje:

- <https://www.worldometers.info/coronavirus/> (Last updated: March 26, 2020, 10:12 GMT)
- Bloomberg Professional Terminal data

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Type of Document

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